



DEMOGRAPHIC UPDATE/PROJECTED ENROLLMENT
FUTURE SCHOOL SITES

LONG-RANGE PLANNING COMMITTEE

DECEMBER 3, 2018

Population and Survey Analysts



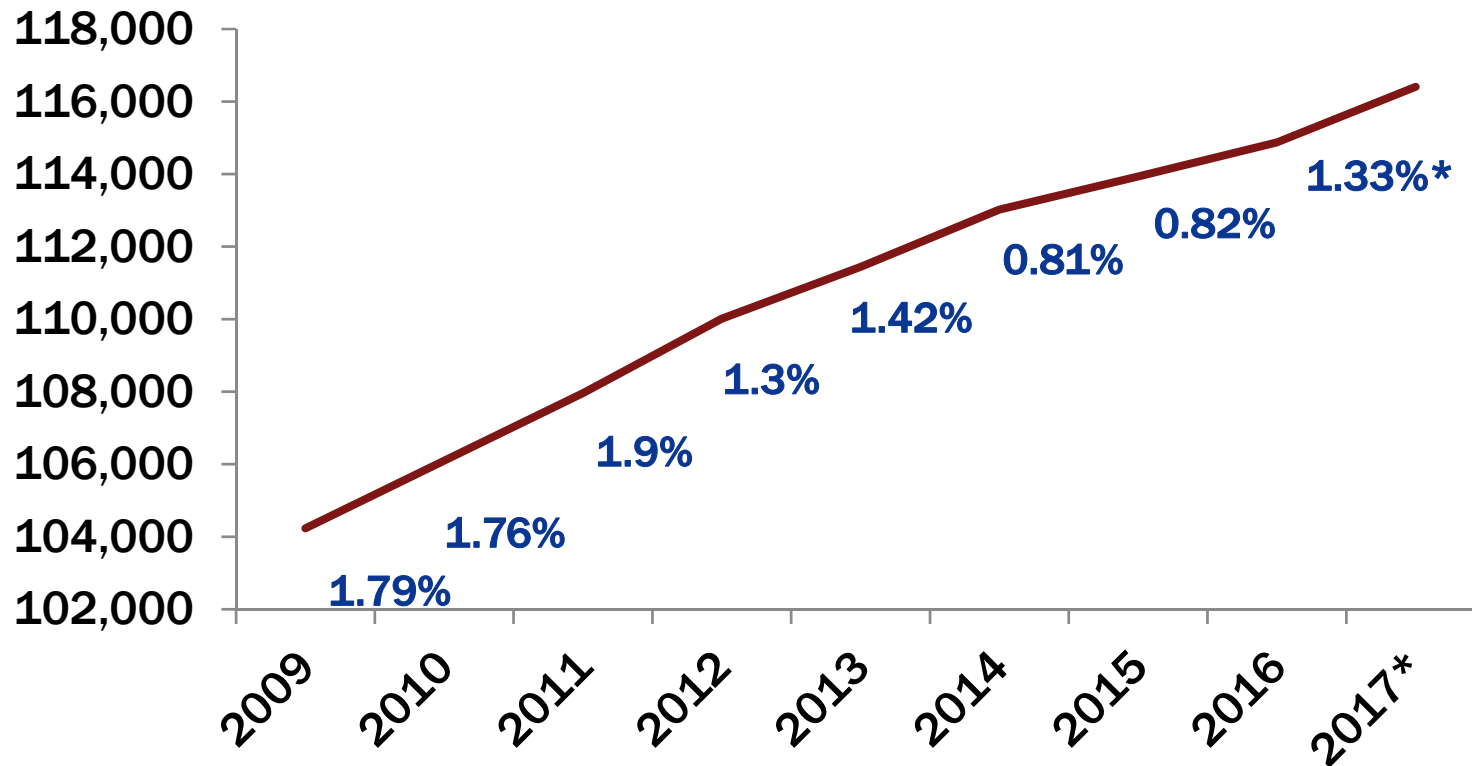
Largest
demographic
firm in Texas

Primarily serves
school districts

PASA Student Projection Process

- ❖ Projection of new housing occupancies
- ❖ Regeneration of existing housing with younger families
- ❖ Economic and employment trends locally and nationally
- ❖ Changing distribution of students in each grade group, as well as geographically
- ❖ Future effects of student regeneration, as well as decline in the existing housing supply

Past Enrollment Growth Rates



* Enrollment in CFISD at PEIMS Snapshot in Fall 2017 = 116,407

Source: Texas Education Agency, Public Education Information Management System Division



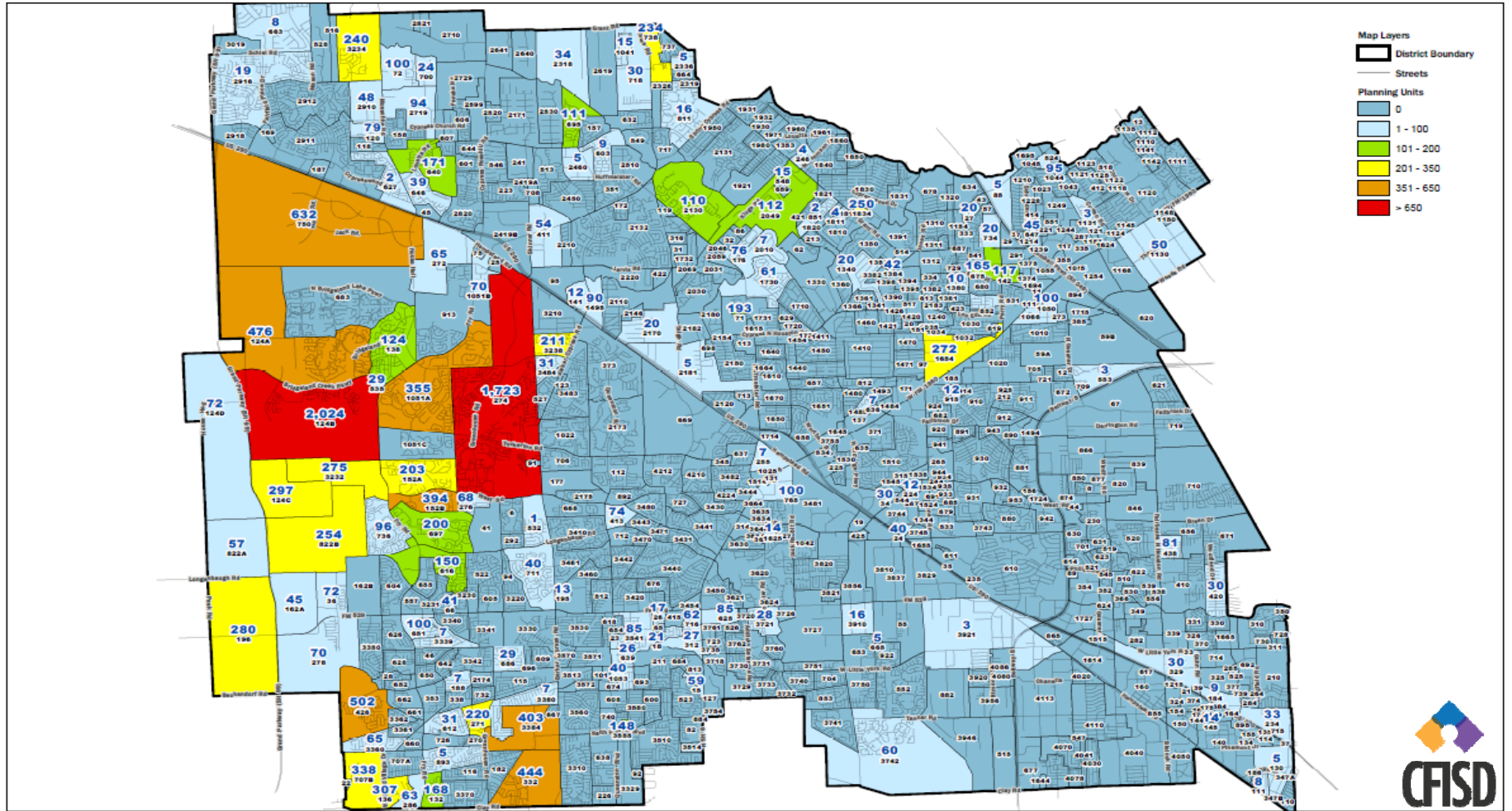
Projected New Housing Occupancies 2018-2027



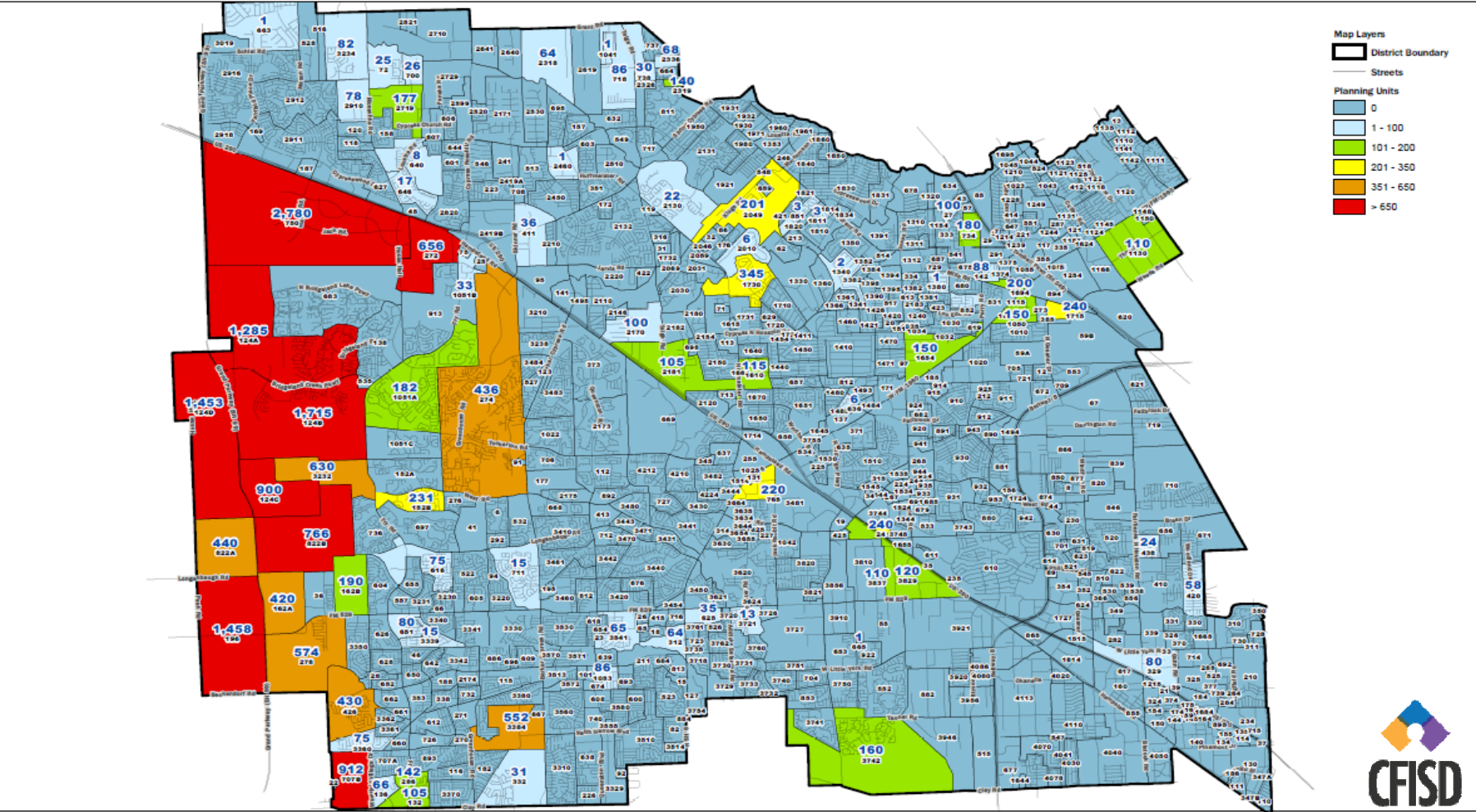
	Single-Family Housing	Multi-Family Housing	Townhomes & Condos	Senior Living	Total Projected Units
Jan. 2018-Oct. 2018	2,126	619	28	164	2,937
Oct. 2018-Oct. 2019	1,999	266	40	82	2,387
Oct. 2019-Oct. 2020	1,957	477	55	56	2,545
Oct. 2020-Oct. 2021	2,231	1,042	83	50	3,406
Oct. 2021-Oct. 2022	2,477	1,469	115	33	4,094
Oct. 2022-Oct. 2023	2,568	1,650	111	0	4,329
Oct. 2023-Oct. 2024	2,579	1,677	99	0	4,355
Oct. 2024-Oct. 2025	2,525	1,650	87	0	4,262
Oct. 2025-Oct. 2026	2,342	1,637	76	0	4,055
Oct. 2026-Oct. 2027	2,133	1,670	86	0	3,889
Jan. 2018-Oct. 2022	10,790	3,873	321	385	15,369
Oct. 2022-Oct. 2027	12,147	8,284	459	0	20,890
Jan. 2018-Oct. 2027	22,937	12,157	780	385	36,259



Projected New Housing Occupancies 2018-2022





Projected New Housing Occupancies 2022-2027



Students per Housing Unit



		2012-13	2013-14	2014-15	2015-16	2016-17	2017-18
	Single-Family	0.66	0.66	0.65	0.64	0.64	0.63
	Multi-Family	0.34	0.34	0.36	0.36	0.38	0.38



Projected Student Enrollment 2025

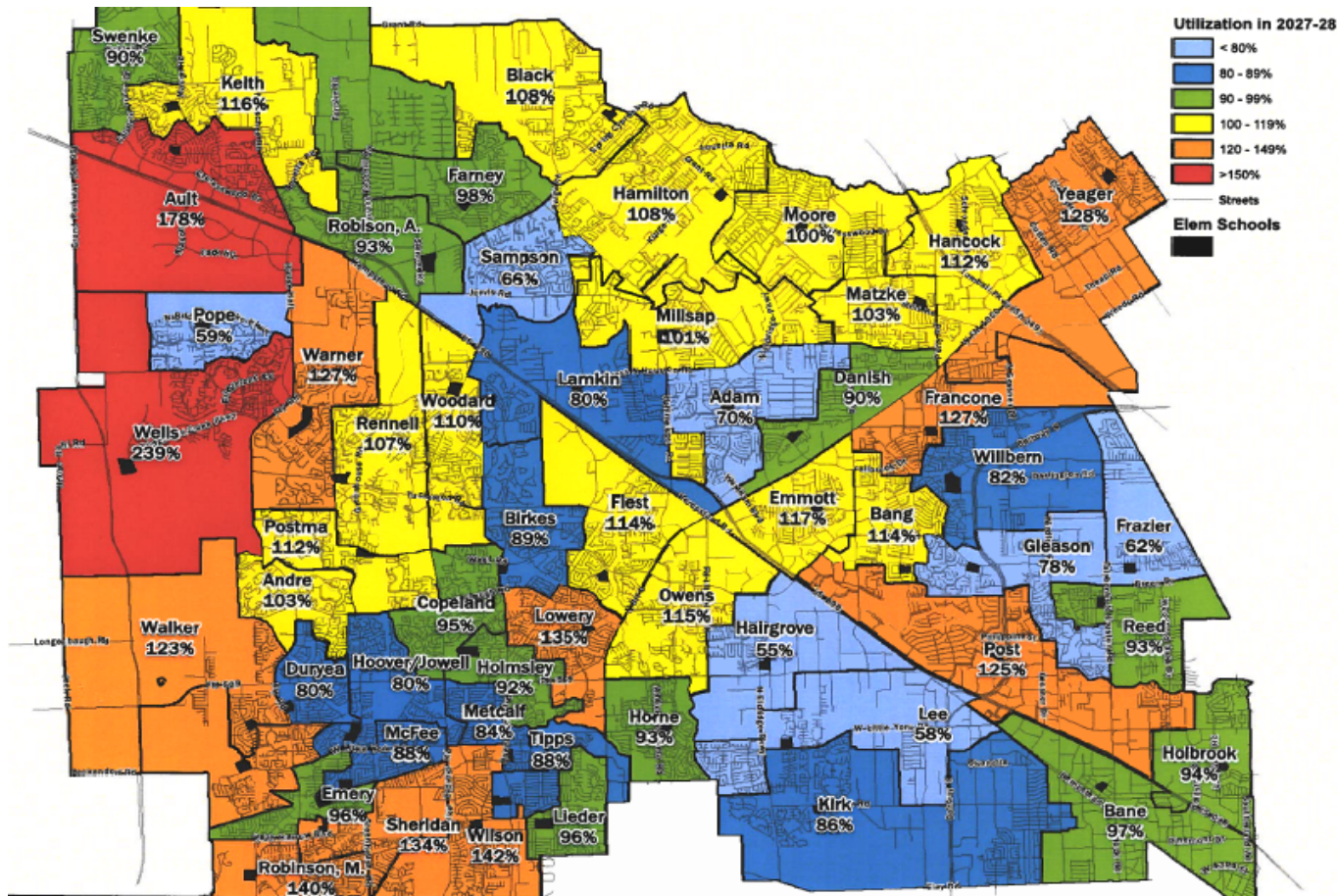


120,000

Approximately
3,000 to 3,500
additional
students



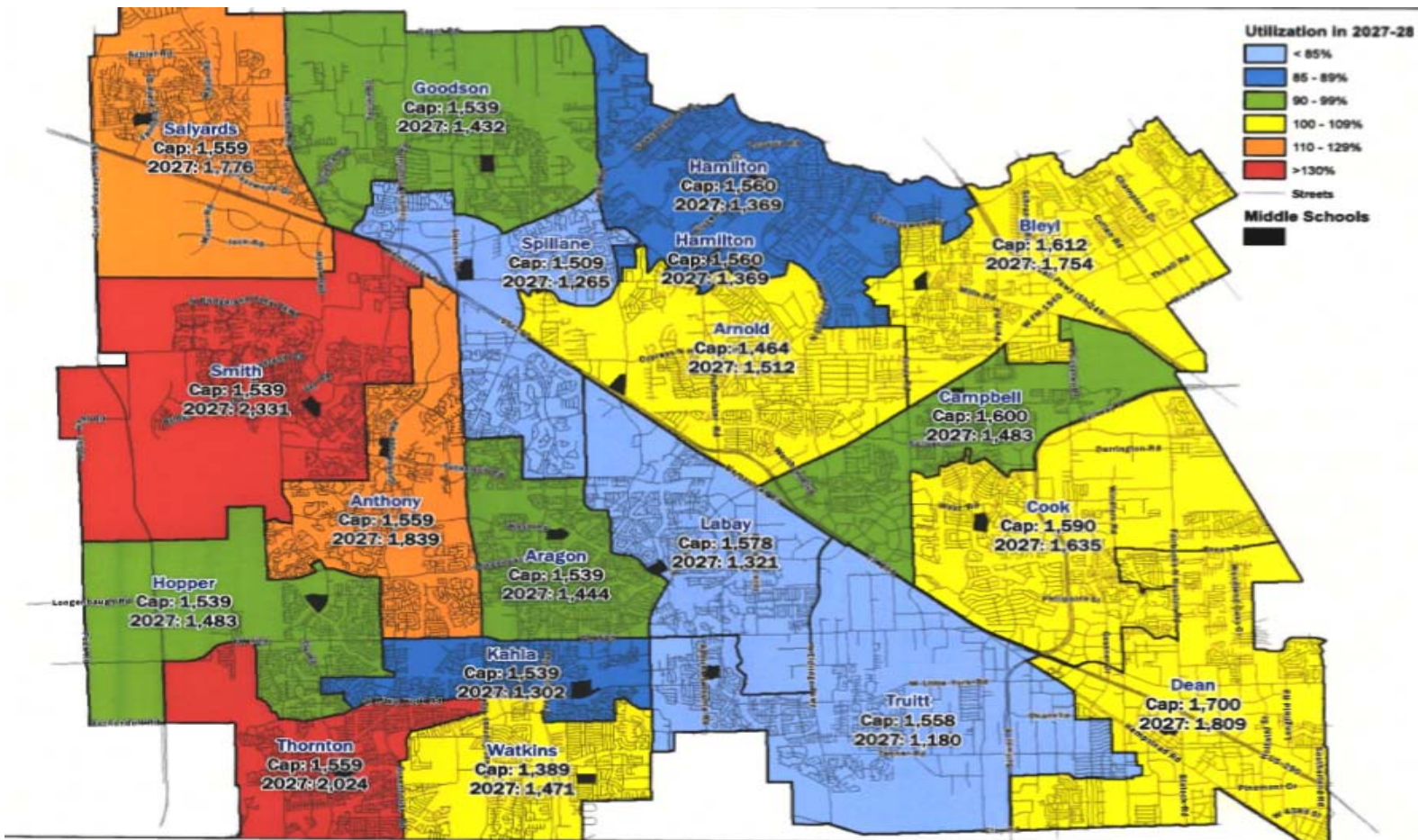
Projected Utilization of Elementary Schools 2027-2028



Elementary Long-Range Planning

Campus Number	Location	Projected Opening Date
#57 <i>(2014 Bond)</i>	Dunham Pointe or Miramesa	2022 or 2023
#58 <i>(2014 Bond)</i>	Bridgeland	2022 or 2023
#59	Far Southwest	2023 or 2024

Projected Utilization of Middle Schools 2027-2028



Middle School Long-Range Planning

Campus Number	Location	Projected Opening Date
#19 <i>(2014 Bond)</i>	Cy Park Complex	2020-2021
#20	Bridgeland Complex	2023 or 2024

Long-Range Planning Committee

Recommended School Site Sizes

- ❖ Elementary school sites – 15 acres
- ❖ Middle school sites – 35 acres

Long-Range Planning Committee

Current Land Inventory

- ❖ Cy Park Multi-Campus Complex - Future elementary school and Middle School #19 (50 acres)
- ❖ Miramesa – Future elementary school (15 acres)
- ❖ Bridgeland Multi-Campus Complex - Middle School #20 (35 acres)
- ❖ 290 and Matzke Road – future use TBD (26 acres)

Current Land Acquisitions

- ❖ Dunham Pointe - Future elementary school, middle school, high school and transportation center (145 acres)
- ❖ Bridgeland - Future elementary school (15 acres)



Long-Range Planning Committee

Recommended School Site Purchases

- ❖ One (1) elementary school site:
 - Elementary School #59 (Far Southwest)



Long-Range Planning Committee

Estimated Costs for New Facilities

Land Acquisition (1 site) <i>(Far Southwest)</i>	\$ 2,800,000
Construction (2 sites):	
❖ Elementary School #59 <i>(Far Southwest)</i>	\$ 45,740,017
❖ Middle School #20 <i>(Bridgeland)</i>	<u>\$ 97,444,575</u>
Total Funding Needs	\$145,984,592

