

# CFISD Money Matters

## Scope and Sequence

### Course Description:

In Money Matters, students will gain an understanding of the fundamental principles of money and personal financial planning. Special emphasis is placed on bank record management, use of credit, investing, insurance, and budgets. In addition, students are introduced to financial market and securities analysis. Current economic events indicate that it is never too early for students to gain an awareness of factors that will impact their short-term and long-term financial plans (1 credit).

- Grades 10-12
- Recommended prerequisite: Principles of Business, Marketing and Finance; Strongly recommended for all students
- Lab supplies or fee may be required

### TEKS

Cluster: Finance

Endorsement: Business & Industry

- Meets advanced course requirement (Y/N): N
- Meets foundation requirement for math, science, fine arts, English, LOTE (Y/N-area): N

Industry Certification/Credentials: n/a

Instructional Units	Pacing
<b>1<sup>st</sup> Semester</b> Chapter 1-How your choices affect income Chapter 2-Income, Benefits, and Taxes Chapter 3-Your Purchasing Power Chapter 4- Financial Decisions and Planning Chapter 5-The Banking System Chapter 6-Personal Risk Management	1 <sup>st</sup> grading pd      2 <sup>nd</sup> grading pd
<b>2<sup>nd</sup> Semester</b> Chapter 7-Buying Decisions Chapter 8-Preserving Your Credit Chapter 9-Credit Problems and Laws Chapter 10-Basics of Savings and Investing Chapter 11-Saving and Investing Options Chapter 12-Buying and Selling Investments	3 <sup>rd</sup> grading pd     4 <sup>th</sup> grading pd

### Primary Instructional Materials:

Personal Financial Literacy Online. ISBN-9781305993280 Publisher: South-Western Cengage Learning

### Supplemental Instructional Materials:

Financial Literacy for Teens by Chad Foster (0-9644456-3-8) Publisher: Rising Books

Moneyinstructor.com

Federal Reserve Bank Stockmarketgame.org

Practicalmoneyskills.com

NEFE (National Endowment for Financial Education) [www.nefe.org/](http://www.nefe.org/) [IRS.gov](http://IRS.gov)