

## CFISD Securities and Investments

### Scope and Sequence

**Course Description:**

Securities and investments have become top story items in today’s news. Knowing what a security is (and is not), how profit is generated, regulations and taxation issues, real estate law and the nature of investment risk will not only help students understand the news, but gain insight into options for their own personal financial planning as well. You, too, can soon own a part of your favorite company. Students taking this course should consider also taking Banking and Financial Services. (1 credit)

- Grades 10 – 12
- Recommended prerequisite: Principles of Business, Marketing, and Finance.
- Lab Supplies or fee may be required

TEKS

Cluster: Finance

Endorsement: Business & Industry

- Meets advanced course requirement (Y/N): N
- Meets foundation requirement for math, science, fine arts, English, LOTE (Y/N-area): N

Industry Certification/Credentials: N/A

Instructional Units	Pacing
<b>1<sup>st</sup> Semester</b> Investor Education: Key concepts of Saving and Investing Unit 1: Role of Financial Markets and Institutions (Chapter 1) Unit 2: Bond Markets (Chapter 7) Unit 3: Bond Valuation and Risk (Chapter 8) Unit 4: Stock Offerings and Investor Monitoring (Chapter 10) Unit 5: Stock Valuation and Risk (Chapter 11) Unit 6: Financial Futures Markets (Chapter 13) Unit 7: Option Markets (Chapter 14)	1 <sup>st</sup> grading pd          2 <sup>nd</sup> grading pd
<b>2<sup>nd</sup> Semester</b> Unit 8: Swap Markets (Chapter 15) Unit 9: Foreign Exchange Derivative Markets (Chapter 16) Unit 10: Commercial Bank Operations (Chapter 17) Unit 11: Bank Regulation (Chapter 18) Unit 12: Mutual Fund Operations (Chapter 23) Unit 13: Securities Operations (Chapter 24)	3 <sup>rd</sup> grading pd          4 <sup>th</sup> grading pd

**Primary Instructional Materials:**

Securities and Investments: Cengage Learning Inc. Financial Markets and Institutions-ISBN 978605257785