

NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held in the CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DISTRICT, on the 10th day of May, 2014, in accordance with the following order:

ORDER BY THE BOARD OF TRUSTEES OF CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DISTRICT CALLING A BOND ELECTION TO BE HELD WITHIN SAID DISTRICT; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO

WHEREAS, the Board of Trustees (the "Board") of the Cypress-Fairbanks Independent School District (the "District") hereby finds and determines that it is necessary and advisable to call and hold an election for and within the District on the bond proposition hereinafter set forth (the "Proposition"); and

WHEREAS, the Board hereby finds and determines that said election shall be held on a uniform election date established by Section 41.001(a), Texas Election Code, as amended, as required by Texas law; and

WHEREAS, the Board hereby finds and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended; Now Therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DISTRICT:

Section 1. Findings. The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Date; Proposition. An election (the "Election") shall be held for and within the District on Saturday, May 10, 2014 ("Election Day"), a uniform election date established by Section 41.001(a) of the Texas Election Code, as amended (the "Code"). At the Election the following proposition (the "Proposition") shall be submitted to the qualified voters of the District in accordance with law:

PROPOSITION NO. ONE

SHALL THE BOARD OF TRUSTEES OF CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF \$1,209,280,000 FOR THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, FOR THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, AND FOR THE PURCHASE OF NEW SCHOOL BUSES, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE IMPOSED, ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

Section 3. Official Ballot. (a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote "FOR" or "AGAINST" the Proposition, which shall be set forth on the ballots substantially in the following form:

PROPOSITION NO. ONE

- FOR) "THE ISSUANCE OF \$1,209,280,000 BONDS FOR THE CONSTRUCTION, ACQUISITION,
) AND EQUIPMENT SCHOOL BUILDINGS, THE PURCHASE OF SITES FOR SCHOOL
) BUILDINGS, AND THE PURCHASE OF SCHOOL BUSES, AND THE LEVYING OF THE
 AGAINST) TAX IN PAYMENT THEREOF"

Section 4. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. Election Precincts, Voting Locations and Voting Hours on Election Day. The District hereby designates voting precincts for the Election as set forth in **Exhibit A**, attached hereto and incorporated herein. Each District precinct shall consist of that portion of the respective Harris County voting precincts identified in **Exhibit A** that are within the boundaries of the District. The voting location for voting on Election Day for each District voting precinct shall be as set forth in **Exhibit A**, or at such other locations as hereafter may be designated by the President of the Board or his designee. On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 6. Early Voting Locations, Dates and Times. (a) The main early voting polling place is designated on **Exhibit B** attached hereto. Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in **Exhibit B** attached hereto and incorporated herein, or at such other locations as hereafter may be designated by the President of the Board or his designee.

(b) Terry Edwards is hereby appointed as the Early Voting Clerk. Applications for ballot by mail shall be sent to: Attn: Early Voting Clerk, 11300 Jones Road, Houston, TX 77065.

Section 7. Notice of Election. Notice of the Election shall be given by: (i) publishing a substantial copy of this Order, in English, Spanish, Mandarin, and Vietnamese, one time not earlier than the thirtieth (30th) day nor later than the tenth (10th) day prior to the date set for the Election, in a newspaper published in the District, (ii) by posting a copy of this Order, in English, Spanish, Mandarin, and Vietnamese, on the bulletin board used for posting notices of meetings of the Board, not later than the twenty-first (21st) day prior to the date set for the Election and in at least three (3) public places in the boundaries of the District, not later than the twenty-first (21st) day prior to the date set for the Election and (iii) by posting a copy of this Order, in English, Spanish, Mandarin, and Vietnamese, on the District's website, prominently and together with the notice of the Election and the contents of the Proposition, not later than the twenty-first (21st) day prior to the date set for the Election through Election Day. Additionally, on Election Day and during early voting by personal appearance, this Order shall be posted in a prominent location at each polling place. Notice of the Election shall also be provided to the county clerk of Harris County, Texas and the Harris County voter registrar not later than the 60th day before the Election Day.

Section 8. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 9. Additional Information Required by Section 3.009 of the Election Code.

(a) As of the July 1, 2013, the first day of the District's current fiscal year, the aggregate principal amount outstanding of tax-supported debt of the District was \$1,738,504,377.00 and the aggregate amount of outstanding interest on such tax-supported debt was \$1,163,527,568.28. The District's ad valorem debt service tax rate for the current fiscal year is \$0.41 per \$100 of assessed valuation of taxable property in the District.

(b) The District intends to issue the bonds authorized by the Proposition over a period of years in a manner and in accordance with a schedule to be determined by the Board based upon a number of factors, including, but not limited to, the then current needs of the District, demographic changes, prevailing market conditions, assessed valuations in the District and management of the District's short-term and long-term interest rate exposure. Market conditions, demographics and assessed valuations vary based upon a number of factors beyond the District's control, and therefore, the District cannot and does not guarantee a particular interest rate or tax rate associated with the bonds authorized by the Proposition. As such, the information contained in this paragraph is provided solely for illustrative purposes and does not establish any limitations or restrictions or create a contract with the voters. The District currently estimates that, if the Proposition were approved and the bonds proposed herein were authorized and issued in accordance with the District's currently projected plan of finance, the District's ad valorem debt service tax rate would increase incrementally by approximately \$0.045 per \$100 of assessed valuation.

(c) Any additional information required by Section 3.009 of the Code is contained in Sections 2 and 3 of this Order.

Section 10. Necessary Actions. The President of the Board, the Superintendent of the District, or his designee, acting on behalf of the Board, in consultation with the District's attorney and bond counsel, is hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein, including making changes or additions to polling places or procedures to the extent required or desirable or as may become necessary due to circumstances arising after the date of this Order.

Section 11. Severability. If any provision, section, subsection, sentence, clause or phrase of this Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of

this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 12. **Effective Date.** This Order shall take effect immediately upon its approval.

PASSED AND APPROVED the 27th day of February, 2014.

/s/ Don Ryan
President, Board of Trustees
Cypress-Fairbanks Independent School District

ATTEST:

/s/ Christine Hartley
Secretary, Board of Trustees
Cypress-Fairbanks Independent School District

(SEAL)

Exhibit A

Precinct Numbers and Election Day Voting Locations
May 10, 2014 Election

All Precincts will be open from 7:00 am to 7:00 pm on Election Day

Precinct	Harris County Precinct Numbers	Location	Address
A	111, 124, 126	Ault ES	21010 Maple Village Dr., Cypress 77433
B	370, 734, 768	Goodson MS	17333 Huffmeister Rd., Cypress 77429
C	442, 479, 602, 691, 805, 828	Hamilton MS	12330 Kluge Rd., Cypress 77429
D	300, 481, 688	Sampson ES	16002 Coles Crossing Dr., Cypress 77429
E	125, 484, 519, 641	Bleyl MS	10800 Mills Rd., Houston 77070
F	478, 516, 823	Cy-Creek HS	9815 Grant Rd., Houston 77070
G	451, 513, 669	Yeager ES	13615 Champion Forest Dr., Houston 77069
H	480, 640, 713, 979, 980, 1021, 1022	Adam ES	11303 Honey Grove Ln., Houston 77065
I	244, 518, 548, 597	Windfern HS	12630 Windfern Rd., Houston 77064
J	225, 495, 671, 687, 759, 934	Cook MS	9111 Wheatland Dr., Houston 77064
K	74, 661, 904, 1028	Post ES	7600 Equador St., Houston 77040
L	364, 496, 593, 609, 628, 753	Frazier ES	8300 Little River Rd., Houston 77064
M	117, 270, 383, 498, 689, 966, 1033	Dean MS	14104 Reo St., Houston 77040
N	512, 642, 939, 1023	Owens ES	7939 Jackrabbit Rd., Houston 77095
O	155, 260, 398, 622, 701, 771, 991	Truitt MS	6600 Addicks Satsuma Rd., Houston 77084
P	616, 651, 667	Lowery ES	15950 Ridge Park Dr., Houston 77095
Q	314, 709, 803	Aragon MS	16823 West Rd., Houston 77095
R	517, 553, 643, 650, 882	Tipps ES	5611 Queenston Blvd., Houston 77084
S	617, 712, 919, 1016	Jowell ES	6355 Greenhouse Rd., Katy 77449
T	149, 875	Cy-Springs HS	7909 Fry Rd., Cypress 77433
U	143, 921, 923	Smith MS	10300 Warner Smith Blvd., Cypress 77433
V	50, 800	Cy-Falls HS	9811 Huffmeister Rd., Houston 77095
W	305, 804, 877, 881, 951, 1062	Thornton MS	198092 Keith Harrow Blvd., Katy 77449

Exhibit B

Main Early Voting Polling Place, Early Voting Dates and Polling Locations
May 10, 2014 Election

Main Early Voting Polling Place

Instructional Support Center (ISC)
10300 Jones Rd.
Houston 77065

Early Voting Dates and Polling Locations

April 28, April 29, April 30, May 1, May 2, May 5, and May 6, 2014
8:00 am - 4:00 pm

Berry Center	8877 Barker Cypress Rd.	Cypress 77433
ISC	10300 Jones Rd.	Houston 77065

Saturday, May 3, 2014
8:00 am - 12:00 pm

Berry Center	8877 Barker Cypress Rd.	Cypress 77433
ISC	10300 Jones Rd.	Houston 77065

April 28, 2014
2:30 pm - 7:00 pm

Emmott ES	11750 Steepleway Blvd.	Houston 77065
Hamilton ES	12050 Old Kluge Rd.	Cypress 77429
Hemmenway ES	20400 West Little York Rd.	Katy 77449
Lamkin ES	11521 Telge Rd.	Cypress 77429
Millsap ES	12424 Huffmeister Rd.	Cypress 77429
Owens ES	7939 Jackrabbit Rd.	Houston 77095
Swenke ES	22400 Fairfield Place Dr.	Cypress 77433
Walker ES	6424 Settlers Village Dr.	Katy 77449

April 29, 2014
2:30 pm - 7:00 pm

Bang ES	8900 Rio Grande Dr.	Houston 77064
Duryea ES	20150 Arbor Creek Dr.	Katy 77449
Fiest ES	8425 Pine Falls Dr.	Houston 77095
Horne ES	14950 West Little York Rd.	Houston 77084
Keith ES	20550 Fairfield Green	Cypress 77433
M. Robinson ES	4321 Westfield Village Dr.	Katy 77449
Moore ES	13734 Lakewood Forest Dr.	Houston 77070

April 30, 2014
2:30 pm - 7:00 pm

Andre ES	8111 Fry Rd.	Cypress 77433
Ault ES	21010 Maple Village Dr.	Cypress 77433
Emery ES	19636 Plantation Myrtles Dr.	Katy 77449
Francone ES	11250 Perry Rd.	Houston 77064
Frazier ES	8300 Little River Rd.	Houston 77064
Hairgrove ES	7120 N. Eldridge Pkwy.	Houston 77041
Hancock ES	13801 Schroeder Rd.	Houston 77070
Postma ES	18425 West Rd.	Cypress 77433

(Exhibit B Continued)

Early Voting Dates and Polling Locations

**May 1, 2014
2:30 pm - 7:00 pm**

A. Robinson ES	17100 Robison Woods Rd.	Cypress 77429
Jowell ES	6355 Greenhouse Rd.	Katy 77449
Lee ES	12900 West Little York Rd.	Houston 77041
McFee ES	19315 Plantation Cove Ln.	Katy 77449
Rennell ES	19500 Tuckerton Blvd.	Cypress 77433
Wilbern ES	10811 Goodspring Dr.	Houston 77064
Yeager ES	13615 Champion Forest Dr.	Houston 77069

**May 2, 2014
2:30 pm - 7:00 pm**

Copeland ES	18018 Forest Heights Dr.	Houston 77095
Farney ES	14425 Barker Cypress Rd.	Cypress 77429
Kirk ES	12421 Tanner Rd.	Houston 77041
Matzke ES	13102 Jones Rd.	Houston 77070
Post ES	7600 Equador St.	Houston 77040
Sheridan ES	19790 Kieth Harrow Blvd.	Katy 77449
Warner ES	10400 Warner Smith Blvd.	Cypress 77433

**May 5, 2014
2:30 pm - 7:00 pm**

Bane ES	5805 Kaiser St.	Houston 77040
Birkes ES	8500 Queenston Blvd.	Houston 77095
Black ES	14155 Grant Rd.	Cypress 77429
Danish ES	11850 Fallbrook Dr.	Houston 77065
Gleason ES	9203 Willowbridge Park Blvd.	Houston 77064
Lowery ES	15950 Ridge Park Dr.	Houston 77095
Metcalf ES	6100 Queenston Blvd.	Houston 77084
Wilson ES	18015 Kieth Harrow Blvd.	Houston 77084

**May 6, 2014
2:30 pm - 7:00 pm**

Adam ES	11303 Honey Grove Ln.	Houston 77065
Holbrook ES	6402 Langfield Rd.	Houston 77092
Holmsley ES	7315 Hudson Oaks Dr.	Houston 77095
Lieder ES	17003 Kieth Harrow Blvd.	Houston 77084
Pope ES	19019 N. Bridgeland Lake Pkwy.	Cypress 77433
Reed ES	8700 Tami Renee Ln.	Houston 77040
Sampson ES	16002 Coles Crossing Dr.	Cypress 77429
Tipps ES	5611 Queenston Blvd.	Houston 77084